

Kc Metro HMIS

CASEWORTHY UPGRADE TO V8.0

New Features Guide

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Background

On 3/10/2020 KC Metro HMIS will go live with Caseworthy v8.0

(upgrading from v7.2).

This upgrade includes a few enhancements that are included in this guide.

Upgrading to the latest version of software prepares KC Metro HMIS to be ready when Caseworthy comes out with a new user interface, expected in 2020. *(user interface – how the system interacts with users and what it looks like)*



System Requirements for v8.0

If you aren't sure that your computer setup meets these standards for:

- Client Computer
- Client Web Browser
- Client Internet Connectivity

Reach out to your agency's technical support.

The following items describe the system requirements for release versions 8.0 and higher.

Client Computer:

- Microsoft Windows 10, Version 1903 or later
- MacOS 10.13 High Sierra or later
- Android Version 8.0 or later
- iOS Version 13.3

Client Web Browser:

- Microsoft Edge
- Google Chrome Version 79.0.3945 or later
- Firefox Version 71.0 or later
- Safari Version 10.13 or later

Supported Microsoft Office:

- Microsoft Office 2013 or later

Client Internet Connectivity Requirements:

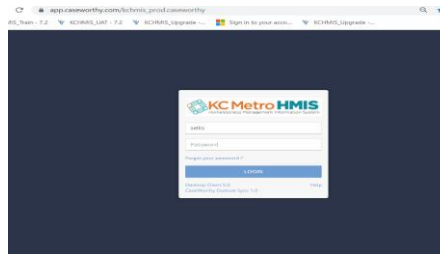
- 1.5 mbps per active web client (Minimum)

Please be aware that CaseWorthy system requirements are subject to change as operating systems and server platforms reach the end of their official lifecycle. Any operating system or server platform that is no longer in active support with the manufacturer will no longer be supported by CaseWorthy.



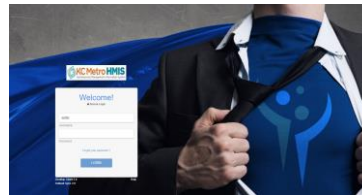
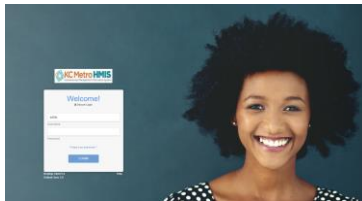
New Look to Log-in Screen

Caseworthy Login/Welcome screen has a new look. Rather than the plain blue background you've grown accustomed to seeing...



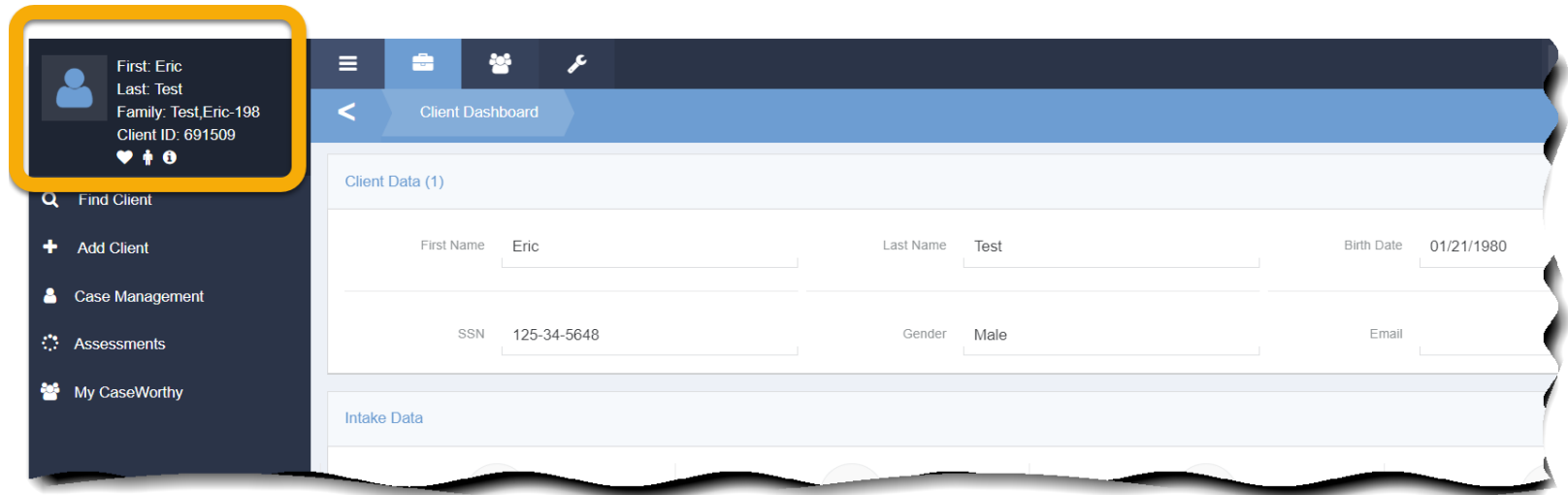
FYI.
Your current user
login and password
will remain the same.

Caseworthy V8 includes a variety pictures that are cycled thru each time you go to the Login screen.



Client Entity Corner


The Client Entity Corner has been updated.

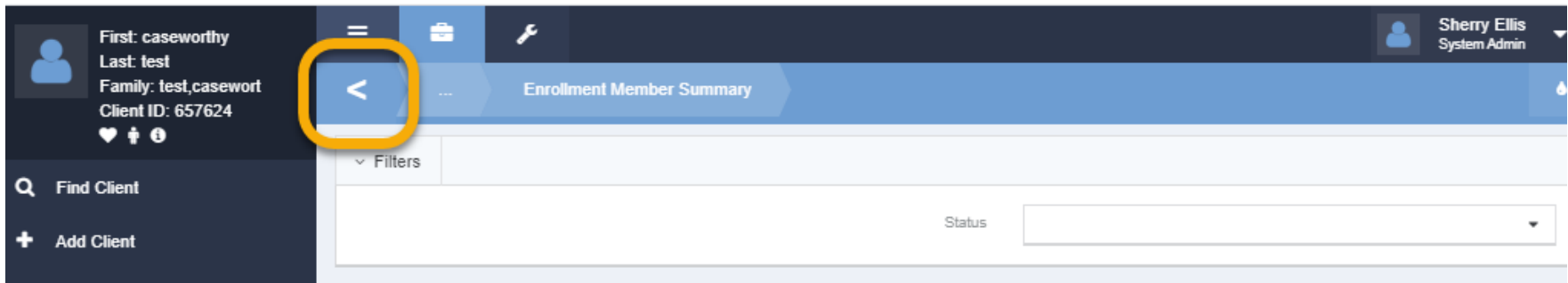


All roles will have the same layout of information in the upper-left client corner and includes:

First:	<i>Client's first name</i>
Last:	<i>Client's last name</i>
Family:	<i>Family name for the client</i>
Client ID:	<i>6 digit client identifier</i>

Universal Back Button

This new button  allows users to navigate back through previous screens on the current click trail.



Template & Report Header Redesign

Various templates and report headers, as well as their sub report headers, have been redesigned to include an updated look and feel.

- Templates include some Client Care Note templates
- Example of report header redesign:

V7.2 HMIS

Program Summary Report

Report Period: 10/1/2017 - 7/31/2018
 Organization: CCKCSJ - SSVF Rapid Rehousing
 Head of Household Only (Y/N): No

Top 10 Programs by District Client

Program Name: CCKCSJ - SSVF Homeless Prevention
 District Client Count: 2

app.caseworthy.com/CaseWorthy_7_2/ReportViewer.aspx?FormID=251&URLID=71296

Program Summary Detail

Report Period: 10/1/2017 - 7/31/2018
 Organization: CCKCSJ - SSVF Homeless Prevention
 Head of Household Only (Y/N): No

CCKCSJ - SSVF Homeless Prevention

Client ID	Full Name	Family Name	SSN	Age	Begin Date	End Date
828830					07/03/2017	01/08/2018
849528					07/03/2017	01/08/2018
852421					07/03/2017	01/08/2018
862524					07/03/2017	01/08/2018
896800					09/28/2017	12/18/2017
803377					08/04/2017	10/28/2017
843066					11/07/2017	10/08/2018
843073					11/09/2017	08/01/2018
859968					07/16/2018	10/01/2018

v7.2

V8.0 HMIS

Program Summary

Date Range: 10/1/2017 to 7/31/2018
 Organization: CCKCSJ - SSVF Rapid Rehousing
 Program: CCKCSJ - SSVF Homeless Prevention

Top 10 Programs by District Client

Program Name: CCKCSJ - SSVF Homeless Prevention
 District Client Count: 9

Program Summary Detail

Date Range: 10/1/2017 to 7/31/2018
 Program: CCKCSJ - SSVF Homeless Prevention

Client ID	Last Name	First Name	Family Name	SSN	Age	Begin Date	End Date
828830						07/03/2017	01/08/2018
849528						07/03/2017	01/08/2018
852421						07/03/2017	01/08/2018
862524						07/03/2017	01/08/2018
896800						09/28/2017	12/18/2017
803377						08/04/2017	10/28/2017
843066						11/07/2017	10/08/2018
843073						11/09/2017	08/01/2018
859968						07/16/2018	10/01/2018

v8.0