

QRG - Add assessments using workflow

Table of Contents

WHAT IS A QRG 1

WHO THIS GUIDE IS FOR 1

WHAT IS A QRG – QRG stands for **Quick Reference Guide**. Quick Reference Guides are short 1-8 page documents that provide concise practical information and advice on specific topics. Sometimes known as “cheat sheets” quick reference guides are designed for users who know the material or task but need something in front of them to remind them of the steps.

WHO THIS GUIDE IS FOR – Add annual/during assessments for all members enrolled by using a workflow

STEPS

Case Management > Project Enrollment > Click on **Enrolled** status > Select **Complete annual assessment** to launch workflow

